



**William S. Hart Union High School Dist.**

Option : 5.0 MRL \$25,000/\$25,000-\$1M Cyber- FINAL

**PROFORMA**

**JULY 1, 2017 to JULY 1, 2018**

**ESTIMATED CONTRIBUTION /PREMIUM SUMMARY**

ReLiEF COVERAGES		MEMBER RETAINED LIMIT/ DEDUCTIBLE	CONTRIBUTION/ PREMIUM
LIABILITY	\$10,000,000 Limit Of Liability	\$25,000	\$789,074
PROPERTY	\$250,250,000 Total Insured Values (TIV)	\$25,000	\$161,532
ELECTRONIC DATA PROCESSING EQUIPMENT	\$0 Total Insured Values (TIV)	\$250	DECLINED
CRIME	\$5,000,000 Employee Dishonesty/Faithful Performance	\$2,500	\$3,968
CYBER LIABILITY	\$1,000,000 Security Breach Response Limit	\$25,000	\$3,249
EQUIPMENT BREAKDOWN	\$100,000,000 Total Insured Values (TIV)	\$1,000	\$15,152
SUBTOTAL PROGRAM COSTS			\$972,975
EXCESS LIABILITY	\$25,000,000 Excess Limit of Liability	\$10,000,000	\$34,113
EXCESS LIABILITY	\$50,000,000 Excess Limit of Liability	\$25,000,000	\$21,814
TOTAL PROGRAM COSTS			\$1,028,902

LIABILITY	PROPERTY
2015/2016 LOTTERY ADA 23,206	TIV: \$578,747,725
EX MOD. - RETAINED 89	EX MOD. - RETAINED 64

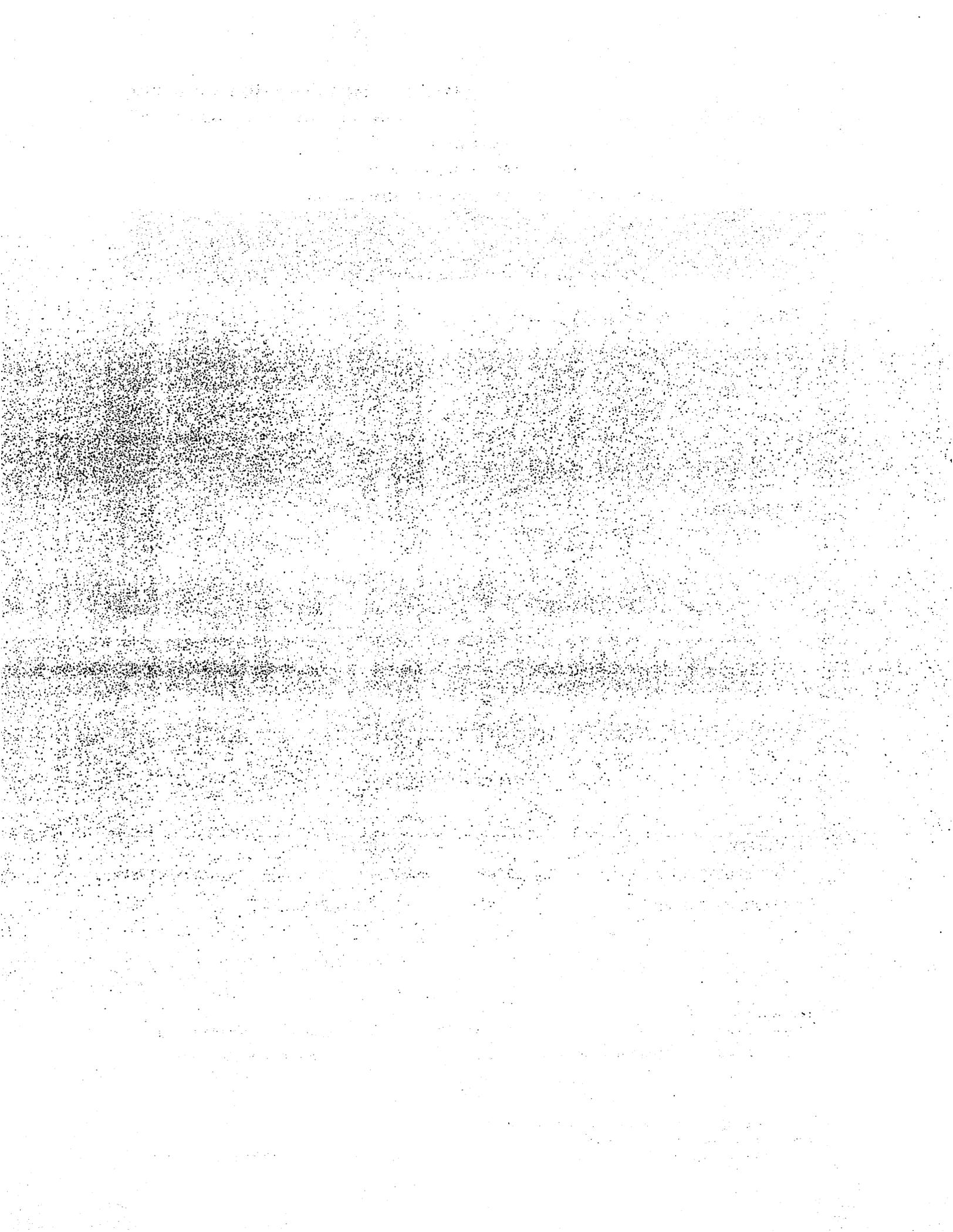
Service Team:  
 Suzanne Trowbridge, Vice President  
 Toni Brady, Senior Account Manager/Team Leader



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 Report Date: 06/02/2017 09:38 AM

Manager: Keenan & Associates, 2355 Crenshaw Blvd, Suite 200, Torrance, CA 90501  
 (310) 212-3344, Fax (310) 212-0300 License No. 0451271

Run By: Norma Cross



**PROFORMA**

**JULY 1, 2017 to JULY 1, 2018**

**ESTIMATED CONTRIBUTION/ PREMIUM SUMMARY**

Latest Real Property Appraisal Date	03/31/2015
Next Real Property Appraisal Date	03/31/2020
PROGRAM COSTS	\$1,028,902
WE TIP	DECLINED
ReLiEF ADMIN EXPENSE (INCL. AMP AT \$5K)	\$ 6,498
ReLiEF UW/RM Reserve	\$ 18,797
TOTAL PROGRAM COSTS	\$ 1,054,197

Accepted by: Vicki Engurecht  
Authorized District Representative

Title: Superintendent  
Authorized District Representative

Witnessed by: \_\_\_\_\_  
Suzanne Trowbridge

**SIGNATURE OF THE AUTHORIZED REPRESENTATIVE WILL BIND COVERAGE.**

Keenan is compensated for the various services it provides in connection with the management and administration of Southern California ReLiEF (SCR), including general administration, financial processing, claims administration, loss control, reporting, marketing, underwriting, brokerage (reinsurance and other coverages) and reinsurance/insurance services. The compensation paid to Keenan is approved by the governing board of SCR and is included in the cost of member contributions. It is anticipated that the total compensation to be received by Keenan for these services for the 2017/2018 program year will not exceed 13.5% of total member contributions. This compensation does not include amounts payable to Keenan pursuant to separate contracts for services provided directly to individual members, the cost of allocated loss adjustment services provided in connection with individual claims, or reinsurance premium payable to Meritage Insurance Group, a wholly-owned subsidiary of Keenan, pursuant to a reinsurance contract. For additional information concerning Keenan compensation, see [www.keenan.com/disclosure.asp](http://www.keenan.com/disclosure.asp).



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**William S. Hart Union High School Dist.  
Estimated Contribution/Premium Summary  
July 1, 2017 to July 1, 2018  
Member Retained Limit  
Liability \$ 25,000 Property \$ 25,000**

**Proforma Footnote Report**

- 1. 2015/2016 LOTTERY ADA:** Average Daily Attendance from the Department of Education with the exception of certain special agencies which use special ADA Exposure data. ADA has been factor updated by 1.04446 in compliance with the Government Code Section 8880.5(m) to compensate for the rate of excused absences.
- 2. T.I.V. Property:** Total Insurable Values(T.I.V.) based upon Statement of Values as confirmed by the District (TIV for Charter Schools, EDP and COC included, if applicable.)
- 3. T.I.V. - EDP:** EDP T.I.V. as confirmed by the District.
- 4. Liability:** Risk Factored ADA x adjusted ReLiEF rate.Does not consider Special Agency flat fees or Super Pool minimum contributions.
- 5. Excess Liability:** Lottery ADA x Excess Liability Rate + Lottery ADA x Reinsurance Liability Rate
- 6. Property:** TIV/\$100 x Property Rate
- 7. EDP:** EDP TIV/\$100 x EDP Rate
- 8. Crime:** Lottery ADA x Crime Rate
- 9. Cyber Liability:** Lottery ADA x Cyber Liability Rate
- 10. Equip Brkdn:** Equipment Breakdown (B&M) Property TIV/\$100 x Equipment Breakdown Rate
- 11. Program Total:** Sum of Liability, Excess Liability, Property, EDP, Crime, Cyber Liability and Equipment Breakdown.