

AMORTIZATION SCHEDULE - ENERGY CONSERVATION PROJECT

LESSEE: WILLIAM S. HART UNION HIGH SCHOOL DISTRICT
LESSOR: HOLMAN CAPITAL CORPORATION
COMMENCEMENT: 15-May-2018
TERM: 15 YEARS
1ST PAYMENT DUE: 15-May-2018
RATE: 3.9500%
AVERAGE LIFE: 8.63

Payment No.	Date	Payment	Interest	Principal	Purchase Option
0	5/15/2018				\$ 19,317,240.49
1	1/15/2019	\$ 712,687.00	\$ 496,960.67	\$ 215,726.33	\$ 19,094,395.19
2	7/15/2019	\$ 861,897.00	\$ 365,067.09	\$ 496,829.91	\$ 18,581,169.89
3	1/15/2020	\$ 861,897.00	\$ 355,254.70	\$ 506,642.30	\$ 18,057,808.40
4	7/15/2020	\$ 875,299.00	\$ 345,248.51	\$ 530,050.49	\$ 17,510,266.24
5	1/15/2021	\$ 875,299.00	\$ 334,780.02	\$ 540,518.98	\$ 16,951,910.13
6	7/15/2021	\$ 886,562.00	\$ 324,104.77	\$ 562,457.23	\$ 16,370,891.82
7	1/15/2022	\$ 886,562.00	\$ 312,996.24	\$ 573,565.76	\$ 15,778,398.39
8	7/15/2022	\$ 898,198.00	\$ 301,668.31	\$ 596,529.69	\$ 15,162,183.22
9	1/15/2023	\$ 898,198.00	\$ 289,886.85	\$ 608,311.15	\$ 14,533,797.80
10	7/15/2023	\$ 866,165.00	\$ 277,872.71	\$ 588,292.29	\$ 13,926,091.86
11	1/15/2024	\$ 866,165.00	\$ 266,253.93	\$ 599,911.07	\$ 13,306,383.73
12	7/15/2024	\$ 842,463.00	\$ 254,405.69	\$ 588,057.31	\$ 12,698,920.53
13	1/15/2025	\$ 842,463.00	\$ 242,791.56	\$ 599,671.44	\$ 12,079,459.93
14	7/15/2025	\$ 825,503.00	\$ 230,948.05	\$ 594,554.95	\$ 11,465,284.66
15	1/15/2026	\$ 825,503.00	\$ 219,205.59	\$ 606,297.41	\$ 10,838,979.44
16	7/15/2026	\$ 814,016.00	\$ 207,231.21	\$ 606,784.79	\$ 10,212,170.75
17	1/15/2027	\$ 814,016.00	\$ 195,247.21	\$ 618,768.79	\$ 9,572,982.59
18	7/15/2027	\$ 806,992.00	\$ 183,026.53	\$ 623,965.47	\$ 8,928,426.26
19	1/15/2028	\$ 806,992.00	\$ 170,703.21	\$ 636,288.79	\$ 8,271,139.94
20	7/15/2028	\$ 797,061.00	\$ 158,136.51	\$ 638,924.49	\$ 7,611,130.94
21	1/15/2029	\$ 797,061.00	\$ 145,517.75	\$ 651,543.25	\$ 6,938,086.77
22	7/15/2029	\$ 793,426.00	\$ 132,649.77	\$ 660,776.23	\$ 6,255,504.92
23	1/15/2030	\$ 793,426.00	\$ 119,599.44	\$ 673,826.56	\$ 5,559,442.08
24	7/15/2030	\$ 794,331.00	\$ 106,291.37	\$ 688,039.63	\$ 4,848,697.15
25	1/15/2031	\$ 794,331.00	\$ 92,702.58	\$ 701,628.42	\$ 4,123,914.99
26	7/15/2031	\$ 798,552.00	\$ 78,845.42	\$ 719,706.58	\$ 3,380,458.09
27	1/15/2032	\$ 798,552.00	\$ 64,631.22	\$ 733,920.78	\$ 2,622,317.93
28	7/15/2032	\$ 805,237.00	\$ 50,136.28	\$ 755,100.72	\$ 1,842,298.88
29	1/15/2033	\$ 805,237.00	\$ 35,223.04	\$ 770,013.96	\$ 1,046,874.46
30	7/15/2033	\$ 1,033,446.50	\$ 20,015.27	\$ 1,013,431.23	\$ -
Grand Totals		25,077,537.50	6,377,401.50	18,700,136.00	