



September 10, 2019

William S. Hart Union High School District
Mr. Michael Otavka, Director of Facilities, Planning & Construction
21380 Centre Pointe Parkway
Santa Clarita, CA 91350

Reference: Castaic HS Secondary Access PM Services – Exhibit 'D', Consultant Compensation Proposed Adjustment

Dear Mr. Otavka,

The original agreement to perform the subject services was executed on February 2, 2017. Since that time, great progress has been made to finalize the design for the eventual secondary access, leading to Castaic High School. At the time of agreement execution, our provided "management services breakdown," defined certain reimbursable expenses that may be incurred by Lundgren, while performing this project. We provided our best estimate of what these reimbursables were. As time progressed on this project and critical milestones achieved, we realized the need to realign and define the reimbursables contained within our existing project management services agreement for the Castaic High School Secondary Access Project.

Lundgren Management is proposing the attached revised "management services breakdown," replace the existing breakdown contained as an attachment to Exhibit 'D' (Consultant Compensation) and included in the current executed agreement dated February 2, 2017. It is critical to understand that this proposed adjustment does NOT change the cost of the management services that Lundgren is providing, but rather, is realigning and defining the reimbursables contained within our agreement with the District, going forward.

We will continue to provide the necessary versatility, flexibility and knowledge that will be required for this project and ensure a successful project completion. If you have any questions, please feel free to contact me at 661-257-1805, or on my cell phone at 661-857-3576.

Respectfully,

Shawn Fonder, Vice President Program & Client Services
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Gina DeTolve – LM, Margaret Lundgren - LM

Encl: Proposed Adjustment to Exhibit D – Consultant Compensation



William S. Hart Union HS District



Castaic High School Secondary Access Project

Project Management Services for Design / Preconstruction Phase of South Access Rd. Project (REVISED)

DESIGN PHASE MANAGEMENT	Engineering and Design Management		
	- Engineering and Design Consultants Selection	\$	25,200.00
	- Geology Coordination	\$	4,600.00
	- Civil Coordination	\$	11,200.00
	- SWPPP and Erosion Control Coordination	\$	4,140.00
	- Environmental Coordination	\$	18,400.00
	Agencies / Jurisdictional Management		
	- Utilities Coordination	\$	25,300.00
	- Right of Way Analysis and Coordination	\$	63,500.00
	- County Coordination and Meetings	\$	58,800.00
BID PHASE MANAGEMENT	Community Coordination		
	- Outreach Meetings	\$	15,600.00
	- Archdiocese Land Plan	\$	18,800.00
	Bid and Award		
	Scope and Bid Documents Preparations	\$	12,350.00
	Bid Phase Management	\$	12,100.00
	Bid Analysis and Tabulation	\$	13,750.00
	Total	\$	283,740.00
	<u>Reimbursables</u>		
	- Specialty Consultant(s) - Design Development	\$	61,500.00
	- Title Insurance Coordination	\$	10,000.00
	- Printing and Publishing	\$	1,000.00
	- Office and Software	\$	8,500.00

LM scope of services will include:

- 1) Selection and Management of related District Consultants (design costs are not included; design consultants will be contracted directly with the District.)
- 2) Local Agencies, Utilities, and Community Coordination
- 3) Design and Bid Phase Management
- 4) Coordination and Procurement of Required Permits for the District (Permit Costs not Included)